**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 22 August 2018**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC277”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 22 August 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC277

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 8.517% (3 Month JIBAR as at 22 August 2018 of 7.017% plus 150 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 March 2021

**Books Close Date(s)** 1 March, 1 June, 1 September, 1 December

**Interest Payment Date(s)** 4 March, 4 June, 4 September, 4 December

**Last Day to Register** By 17:00 on28 February, 31 May, 31 August, 30 November

**Issue Date** 22 August 2018

**Date Convention** Modified Following

**Interest Commencement Date** 22 August 2018

**First Interest Payment Date** 4 September 2018

**ISIN No.** ZAG000153552

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC277%20Pricing%20Supplement%2020180822%20%282%29.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC277%20Pricing%20Supplement%2020180822%20%282%29.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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